

**United States Bankruptcy Court  
Southern District of New York**

In re **SpectraWatt, Inc.**

Debtor(s)

Case No. **11-37366**

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Andrew Wilson 153 Gallows Hill Rd Redding, CT 06896</b>	<b>Common</b>	<b>8,860,311</b>	
<b>Cogentrix Energy LLC 9405 Arrowpoint Blvd Charlotte, NC 28273</b>	<b>Preferred</b>	<b>54,545,455</b>	
<b>Eric Johnson 15 Grand Pl Newtown, CT 06470</b>	<b>Common</b>	<b>3,105,599</b>	
<b>Intel Corporation 2200 Mission College Blvd M/S RN6-59 Santa Clara, CA 95054</b>	<b>Preferred</b>	<b>81,409,091</b>	
<b>PCG Clean Energy &amp; Technology Fund LLC 1200 Prospect St Ste 200 La Jolla, CA 92037</b>	<b>Preferred</b>	<b>16,969,697</b>	
<b>PCG Clean Energy &amp; Tech Fund (East) LLC 1200 Prospect St Ste 200 La Jolla, CA 92037</b>	<b>Preferred</b>	<b>8,484,848</b>	
<b>Solon SE Ederstrasse 16 Berlin D-12059 Germany</b>	<b>Preferred</b>	<b>36,363,636</b>	
<b>Steven Beisenwenger 3455 SW Dosch Rd Portland, OR 97239</b>	<b>Common</b>	<b>94,691</b>	

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## LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Restructuring Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 19, 2011

Signature /s/ Brad Walker

**Brad Walker**  
**Chief Restructuring Officer and CEO**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*